

DOCUMENTATION INTERCOMPANY MERGER

Rome, 8 January 2015 - The Company announces that the documentation concerning the merger within Beni Stabili S.p.A. SIIQ of IMSER 60 SIINQ S.p.A. and B.S. Immobiliare 8 S.p.A. SIINQ (wholly owned subsidiaries), which will be resolved by the Board of Directors in the meeting of 10 February 2015, is available, from today, at the Company's registered office in Rome, on the Borsa Italiana S.p.A.'s website (www.borsaitaliana.it), on the authorized central storage mechanism "1Info" (www.1info.it) and also on the Company's website at www.benistabili.it (Investors / Shareholders Information / Notices).

Contacts:

Beni Stabili S.p.A. SIIQ
avv. Ranieri d'Atri
Corporate Affairs & Authorities
tel. +39 6 36222299 Fax +39 6 36222210
e-mail: ranieri.datri@benistabili.it

Beni Stabili Società per Azioni Società di Investimento Immobiliare Quotata

Via Piemonte, 38 - 00187 Rome - Italy - Tel +39 06 36222.1 Fax +39 06 36222.365 - registered office

Via Carlo Ottavio Cornaggia, 10 - 20123 Milan - Italy - Tel +39 02.36664.100 Fax +39 02.36664.645

Share capital approved for € 331,687,651.50 subscribed and paid up for € 226,942,588.60

Tax code and Rome Companies Register no. 00380210302 - VAT number 04962831006 - Economic and Administrative Index 821225

benistabilispasiiq@legalmail.it

Company subject to the Management and Coordination, as per art. 2497-bis of the Italian Civil Code, of Foncière des Régions S.A.

www.benistabili.it