



Beni Stabili Siiq



Comunicato stampa
Press release
Communiqué de presse

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Beni Stabili S.p.A. Siiq

Early termination of the stock exchange offer of unexercised pre-emptive rights

Rights purchased during the stock exchange offer shall be exercised by 27 October 2014

22 October 2014 – Beni Stabili S.p.A. Siiq (the “**Company**”) announces that today, during the first trading session of the offer of unexercised pre-emptive rights (the “**Rights**”), held in accordance with Article 2441, paragraph 3 of the Italian Civil Code (the “**Stock Exchange Offer**”), all the 17,969,992 Rights were sold. The Rights can be used to subscribe for up to a maximum of 2,246,249 newly issued shares of the Company (the “**New Shares**”).

The Rights purchased under the Stock Exchange Offer shall be exercised and, consequently, the New Shares subscribed for, failing which they will elapse, no later than the third trading day following the day the early closing was notified, i.e. on 27 October 2014.

The Rights purchased under the Stock Exchange Offer will be made available through authorised intermediaries that are members of the centralised management system of Monte Titoli S.p.A. and can be used to subscribe for the New Shares at a price of EUR 0.4240 per any New Share, based on a ratio of 1 New Share for every no. 8 Rights held.

The prospectus and the supplement thereto, together with their translations, are available at the Company's registered office in Rome, Via Piemonte 38, and on its website at www.benistabili.it.

This press release is published for information purposes pursuant to the applicable Italian law and may not be construed as an investment proposal or used or considered as an offer to sell or an invitation to offer to buy or sell financial instruments to the public. Any public offer will be carried out in Italy, France and Luxembourg on the basis of the Prospectus and the related translations. This press release may not be distributed, directly or indirectly, in the United States of America (as defined in Regulation S under the United States Securities Act of 1933 (the “**Securities Act**”), Canada, Australia, Japan or South Africa or in any other country where the buying or selling of financial instruments is forbidden by law. This press release does not constitute, and is not a part of, an offer to sell or a solicitation to purchase



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or subscribe financial instruments in the United States of America, nor will an offer of financial instruments be made in countries where such an offer or solicitation is unlawful. The Unexercised Rights and the New Shares issued in connection with the pre-emptive offer (collectively, the “**Securities**”) have not been and will not be registered under the Securities Act, and may not be offered, or sold, taken up, exercised, resold, transferred or delivered, directly or indirectly, in the United States absent registration pursuant to Section 5 of the Securities Act or pursuant to an applicable exemption therefrom. The Company does not intend to register any part of any offering of the Securities in the United States of America.

For further information, please contact:

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