



## **Fiat S.p.A. announces pricing of its offering of CHF 250,000,000 guaranteed 3.125% notes due September 2019**

Following Fiat S.p.A.'s today announcement of its launch of a note issuance denominated in Swiss Francs, Fiat S.p.A. confirms that the offering will be structured as follows:

- CHF 250,000,000 in principal amount of guaranteed 3.125% notes due September 2019, with an issue price of 100% of the principal amount.

The settlement of the offering is currently expected on 30 September 2014 in line with the Swiss market practice. The notes will be issued by Fiat Finance and Trade Ltd, *société anonyme*, a wholly-owned subsidiary of Fiat S.p.A., under the Global Medium Term Note Programme guaranteed by Fiat S.p.A..

The issuance is authorized pursuant to the resolution of the board of directors of Fiat S.p.A. dated 15<sup>th</sup> June 2014.

Turin, 17 September 2014

*The notes will only be offered and sold outside the United States to institutional investors that are non "U.S. persons" (as such term is defined in Regulation S under the U.S. Securities Act of 1933, as amended (the "Securities Act")) and have not been and will not be registered under the Securities Act or any other securities laws. The notes will not be offered or sold in the United States absent registration or an applicable exemption from registration requirements.*

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*The offering of the notes has not been cleared by the Commissione Nazionale per le Società e la Borsa (CONSOB), pursuant to Italian securities legislation. Accordingly, the Notes have not been and will not be offered, sold or delivered in Italy in a solicitation to the public (sollecitazione all'investimento), and the notes may only be offered, sold or delivered in Italy in compliance with applicable laws and regulations.*

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